

BL SPARTAN GLOBAL (BVI) LTD Joint Ventures



AGUADILLA THE AGUADILLA DIGITAL PROJECT A BL SPARTAN SUBSIDIARY Opus Dios Mining & Exploration



Company Details —>

Requested Capital Contribution —>

Terms —>

Opportunity #1 -->

Location ->

Reference to the Top Mining Rigs —>

Reference to a Top Mining Pool Operator —>

Mason Jappa —>

RIOT Blockchain and Antminer units —>

Initial Investment ->

Total Initial Investment ->

Opus Dios Mining and Exploration (BVI) Ltd. BVI Business Company

Aguadilla Digital Project (BVI) Ltd. BL SPARTAN Global (BVI) Ltd. BVI Business Company

Maples (and Calder) Group (BVI) to set-up new entities. <u>https://maples.com/</u>

Bank accounts to be set-up at 1FirstBank, Tortola, BVI. <u>https://www.1firstbank.com/</u>

\$1,300,000.00USD

See below (open to alternatives).

Digital Asset Mining (Bitcoin Mining(

Top Mining Rigs (Purpose-built computers for Bitcoin Mining, Bitmain Antminer S19j Pro 104/TH) can be purchased at 18% below best available public cost. New-in-Box with 1yr Bitmain warranty.

Little Rock, Arkansas Datacenter

https://www.buybitcoinworldwide.com/mining/hardware/

See 20210727_ Exhibit A for quote from best quoted fully-landed price. Market value low-end comp (Collateral price at \$8000.00USD per unit if rapid liquidation is required).

https://www.ebay.com/

Placing Top Mining Rigs with Top Mining Pool Operator, Blockware.

All Mining Rewards are pooled and then shared amongst Blockware Miners in proportion to TH. Full Daily Visibility to Profit and Cost on Website paid to Digital Asset Wallet. We will sweep Profits to Cold Storage and store offline weekly. Directly dealing with **Mason Jappa, CEO.**

Mason Jappa, CEO Blockware

RIOT Blockchain to Purchase 42,000 Antminers

We are buying exact same units as RIOT Blockchain, just a little less quantity. Buy Qty. 40-120 Top Mining Rigs initially for Live deployment 9/1/2021. Must wait for proper Datacenter space to be readied and Bitcoin price to fall into 29,000.00 area.

\$280,000.00USD (Qty. 40 units * \$7000.00USD) + **\$25,000.00USD** for Unexpected + Logistics costs

\$305,000.00USD

Sts BL SPARTAN GLOBAL (BVI) LTD.

Basic Sensitivity Analysis

Opportunity #1 -->

Total Initial Collateral Opportunity #1 —>

Risk Opportunity #1 —>



See 20210727_ Exhibit B, C, and D.

All costs are displayed except 2% of Mining Profit to Blockware. Full Top Mining Rig and Pool Management in Power Cost. Again, Daily Visibility to Cost on Website. 3 month contracting for space, power, and management. Will distribute directly links directly to you once Top Mining Rigs are Live and I have Website links/passwords.

\$320,000.00USD (Qty. 40 units * \$8000.00USD) I agree to sell fast as possible if liquidation needs to occur.

Mining Rig prices highly correlated to BTCUSD price (Bitcoin spot price -> <u>https://coinmarketcap.com/</u>).

BL SPARTAN projects Bitcoin not to fall below \$21,000.00USD inside 2021.

BTCUSD low should occur in September/October and then proceed to \$70,000.00-121,000.00USD in November.

See 20210727_ Exhibit E (Red Line is 5% probability) for projected BTCUSD price action.

Banning of Bitcoin Mining in China. Possible hidden supply of excess Top Mining Rigs. <u>https://www.reuters.com/</u>

We are acquiring the most prized Top Mining Rigs available.



Opportunity #2 --->

Website ->

Total Asking Price —>

Reference to Business Founder and Owner —>

Initial Investment to Control Business —>

Total Initial Investment ->

Basic Sensitivity Analysis Opportunity #2 —>

Total Initial Collateral Opportunity #2 —>

Risk Opportunity #2 —>

Physical Asset Drilling and Mining (Multi-purpose Well Drilling and Pump Business)

Northern Arizona Pump, Inc. is For Sale. https://norazpump.com/ Location -> Cornville, AZ

\$750,000.00USD

Nathan (Nate) White, Owner and Main Operator started Northern Arizona Pump, Inc. in 1977. Business offers complete service and installation of Commercial, Residential and Irrigation Water Wells. Numerous other services offered. Business is a strong business with <10 full time employees that has been in business for 40+ years.

Nathan is 65 years old and looking to retire from the business. Nathan will stay on with Company for 3-5yrs to transition company to our Lead Foreman, Ryan Schumacher. Nathan is extremely high integrity with a strong book of business and is know as a Drilling Authority in Northern Arizona. Significant Business Expansion is possible and Climate Change is Macro driver for Business Expansion.

\$250,000.00USD

+ \$25,000.00USD Unexpected and Logistics costs (Control 1/3 of Business with Initial Investment - Attach to 1/3 of Net Profit; Remaining 2/3 of Business to be bought over next 12 months from Sale of Business close in 2 equal lump sum payments; I will take care of controlling the rest of the Business)

Business will not be sold with Primary Yard and Shop. Will work out usage of facilities for Free, time-bounded.

Recent Income Statement (2020) to be provided as will be shared as soon as I have it.

\$275,000.00USD

Exhibits to be provided once Income Statements received.

\$300,000.00USD

Northern Arizona Pump, Inc. today owns the following:

- 3 Drill rigs;
- 3 Pump trucks; and,
- 2 Service trucks.

All in good working order and active. Full equipment list to be received. We will demand at least \$300,000.00USD worth of Collateral. To check any Liens against Business of any kind; none expected. Business in Good Standing.

Customary Pump Drilling Business Risks.

Business is in great working order currently and having best years ever. Nathan is important Lead Operator with tremendous "tribal" knowledge. Risk to transitioning the business to someone else. Force Majeure and Economic Risks to the business if something was to happen environmentally or to Macroeconomy.

Opportunity #3 ->

Digital Asset Business (**OperandiCoin | Aguadilla | Aguadilla Digital Project)** (See attached document: Operandi_Secure_Transaction_Digital Project Brief_vfs)

Digital Mobile Bank and "We Chat-like" IM/Payment Mobile App (See attached document: 20210723_ BLS-Operandi_ O HiFi Business Plan_ cvf)

JRL will be awarded 1.44% of the OperandiCoin | Aguadilla | Aguadilla Digital Project Cryptographic Currency Offering ("CCO") Float (upon the Project Go Live date).

There will be No Lock-up to the Award. The Award will be immediately saleable from the Execution of the Offering.

Potential sources for the Block Sale if JRL so chooses will be: <u>https://cumberland.io/</u> and <u>https://www.floating.group/</u>.

Targeting Top 10 CoinMarketCap offering. <u>https://coinmarketcap.com/</u>

Tens of millions USD upside on this opportunity before the end of 2021.

Total Initial Investment ->

\$470,000.00USD



EXHIBIT - A

| model | Th/s | efficiency | USD | qty available | location |
|--------------|--------|-------------|--------------|----------------|-----------|
| S19j Pro | 96 | 29.5 | \$6,133.00 | 200 | Hong Kong |
| S19j Pro 100 | | 29.5 | \$6,452.00 | 200 | Hong Kong |
| S19j Pro | 104 | 29.5 | \$6,772.00 | 300 | Hong Kong |
| 519 | 95 | 34.5 | \$6,133.00 | 200 | Hong Kong |
| 519j | 90 | 36 | \$5,813.00 | 80 | Shenzhen |
| all prices | includ | de delivery | duty paid to | the United Sta | ates |



EXHIBIT - B

Bitcoin Price Sensitivity Analysis, 40 units, Bitcoin Price = 32,000.00USD



EXHIBIT - C

Bitcoin Price Sensitivity Analysis, 40 units, Bitcoin Price = 15,000.00USD

| .07 | | |
|-----|---------------------|--|
| | 02 BTC | |
| | d per day | \$5.38 Electricity costs per day |
| | 73 BTC per month | \$161.28 Electricity costs / month |
| | | \$1,935.36 Electricity costs / year |
| | Mined 11.00 | |

SL SPAKIAN

EXHIBIT - D

Bitcoin Price Sensitivity Analysis, 40 units, Bitcoin Price = 70,000.00USD

| Hash Rate: 4,160,000 | GH/s | Bitcoin Price (\$): 70,000 | |
|--------------------------------|--------------------------------|-------------------------------|--|
| Power consumption | (watts): | Cost per KW/h in | \$: |
| +\$2,105.64 Profit / day | \$2,111.01 Mined per day | 0.0302 BTC Mined per day | \$5.38 Electricity costs per day |
| +\$64,048.75 Profit / month | \$64,210.03 Mined per month | 0.9173 BTC Mined per month | \$161.28 Electricity costs / month |
| +\$768,585.02 Profit / year | \$770,520.38 Mined per year | 11.0074 BTC Mined per year | \$1,935.36 Electricity costs / year |
| | | | |
| | D Τ (| | |

EXHIBIT - E

Most Likely Bitcoin Price Scenarios over the next 9 months



EXHIBIT - F

Crude Oil Futures Trading System Profit Curve (Green Dots represent new Profit Highs

